

Fill in this information to identify the case:

Debtor name **SKS Construction, Inc.**

United States Bankruptcy Court for the: **EASTERN DISTRICT OF VIRGINIA**

Case number (if known) **21-31862-KLP**

Check if this is an amended filing

Official Form 206Sum Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ 180,000.00
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ 1,582,530.84
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ 1,762,530.84

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ **1,163,035.00**

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ 144,000.00
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ 1,774,480.00

4. **Total liabilities**

Lines 2 + 3a + 3b

\$ **3,081,515.00**

Fill in this information to identify the case:

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United States Bankruptcy Court for the: **EASTERN DISTRICT OF VIRGINIA**

Case number (if known) **21-31862-KLP**

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Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

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Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

No. Go to Part 2.

Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. **Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. <u>Blue Ridge Bank</u>	<u>checking - general</u>	<u>6513</u>	<u>\$36,921.00</u>
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3.2. <u>Blue Ridge Bank</u>	<u>checking - payroll</u>	<u>6611</u>	<u>\$272.84</u>
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4. **Other cash equivalents (Identify all)**

5. **Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$37,193.84

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

No. Go to Part 3.

Yes Fill in the information below.

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

No. Go to Part 4.

Yes Fill in the information below.

11. **Accounts receivable**

Debtor	SKS Construction, Inc. Name	Case number (if known)	21-31862-KLP
11a. 90 days old or less:		222,923.00	10,000.00 =
		face amount	doubtful or uncollectible accounts
11b. Over 90 days old:		685,553.00	655,553.00 =....
		face amount	doubtful or uncollectible accounts
12. Total of Part 3.		\$242,923.00	
Current value on lines 11a + 11b = line 12. Copy the total to line 82.			
Part 4: Investments			
13. Does the debtor own any investments?			
<input type="checkbox"/> No. Go to Part 5. <input checked="" type="checkbox"/> Yes Fill in the information below.			
14. Mutual funds or publicly traded stocks not included in Part 1		Valuation method used for current value	Current value of debtor's interest
Name of fund or stock:			
14.1. Edward Jones brokerage account - #922-05376-1-8		\$22,891.00	
15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture			
Name of entity:		% of ownership	
16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1			
Describe:			
17. Total of Part 4.		\$22,891.00	
Add lines 14 through 16. Copy the total to line 83.			
Part 5: Inventory, excluding agriculture assets			
18. Does the debtor own any inventory (excluding agriculture assets)?			
<input type="checkbox"/> No. Go to Part 6. <input checked="" type="checkbox"/> Yes Fill in the information below.			
General description		Date of the last physical inventory	Net book value of debtor's interest (Where available)
19. Raw materials			Valuation method used for current value
20. Work in progress jobs in progress - contract amount is \$1,525,159, net expected profit approx. \$150,000		\$0.00	Current value of debtor's interest
21. Finished goods, including goods held for resale		\$150,000.00	
22. Other inventory or supplies			

Debtor SKS Construction, Inc.
Name

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23. **Total of Part 5.** \$150,000.00
Add lines 19 through 22. Copy the total to line 84.

24. **Is any of the property listed in Part 5 perishable?**
 No
 Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**
 No
 Yes. Book value _____ Valuation method _____ Current Value _____

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**
 No
 Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

No. Go to Part 7.
 Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

No. Go to Part 8.
 Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture office furniture, fixture, supplies, computers, etc.	\$0.00	Comparable sale	\$500.00
40.	Office fixtures			
41.	Office equipment, including all computer equipment and communication systems equipment and software			
42.	Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
43.	Total of Part 7. Add lines 39 through 42. Copy the total to line 86.			<u>\$500.00</u>
44.	Is a depreciation schedule available for any of the property listed in Part 7? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
45.	Has any of the property listed in Part 7 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

No. Go to Part 9.

Debtor SKS Construction, Inc. _____ Case number (if known) 21-31862-KLP _____
 Name _____

■ Yes Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1. 2014 Ford F-150	\$0.00	Comparable sale	\$11,500.00
47.2. 2016 Ford F-150	\$0.00	Comparable sale	\$11,500.00
47.3. 2017 Ford F-150	\$0.00	Comparable sale	\$15,000.00
47.4. 2020 Ford Explorer	\$0.00	Comparable sale	\$57,000.00
47.5. 2016 Chev. Silverado	\$0.00	Comparable sale	\$32,000.00
48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
49. Aircraft and accessories			
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment) see attached APPRAISAL dated 4.12.21 covering trucks and heavy equipment, all of which are free and clear but subject to the blanket lien of Blue Ridge Bank	\$0.00	Appraisal	\$804,210.00
CP56B Roller	\$0.00	Comparable sale	\$76,000.00
topcon laser	\$0.00	Comparable sale	\$14,000.00
2018 TL 12 TB2150 excavator	\$0.00	Comparable sale	\$25,000.00
2018 Wacker Neuson Model RTLX-SC3 trench roller RTL	\$0.00	Comparable sale	\$18,000.00
51. Total of Part 8. Add lines 47 through 50. Copy the total to line 87.			\$1,064,210.00
52. Is a depreciation schedule available for any of the property listed in Part 8?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
53. Has any of the property listed in Part 8 been appraised by a professional within the last year?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor SKS Construction, Inc.
Name

Case number (if known) 21-31862-KLP

Part 9: Real property

54. Does the debtor own or lease any real property?

No. Go to Part 10.

Yes Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available.)				
55.1. 8515 Indian Hills Park, Spotsylvania, VA 22408, Lot 6, Sec. 3, tax map 49-13-6 (value based on market analysis by Clear Capital dated 4/6/21 (NOTE: BLUE RIDGE BANK HAS A DEED OF TRUST ON THIS PROPERTY WHICH SERVES AS ADDITIONAL COLLATERAL)	fee simple	\$0.00	Appraisal	\$180,000.00

56. **Total of Part 9.**

\$180,000.00

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.

Copy the total to line 88.

57. Is a depreciation schedule available for any of the property listed in Part 9?

No

Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

No

Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

No. Go to Part 11.

Yes Fill in the information below.

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

No. Go to Part 12.

Yes Fill in the information below.

Current value of debtor's interest

Debtor	<u>SKS Construction, Inc.</u> Name	Case number (if known) <u>21-31862-KLP</u>
71.	Notes receivable Description (include name of obligor)	
72.	Tax refunds and unused net operating losses (NOLs) Description (for example, federal, state, local)	
73.	Interests in insurance policies or annuities <u>life ins. on Steve Zuchowski, Nationwide, debtor is beneficiary, cash value is \$32,409</u>	<u>\$32,409.00</u>
<hr/>		
	<u>Life insurance on Steve Zuchowski through Nationwide, with Debtor has beneficiary, policy has cash value</u>	<u>\$32,404.00</u>
<hr/>		
74.	Causes of action against third parties (whether or not a lawsuit has been filed) <u>Claim against Brookwood Development Group for breach of contract, Debtor intends to file suit</u>	<u>Unknown</u>
	Nature of claim <u>breach of contract</u>	
	Amount requested <u>\$202,405.00</u>	
<hr/>		
75.	Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims	
76.	Trusts, equitable or future interests in property	
77.	Other property of any kind not already listed Examples: Season tickets, country club membership	
78.	Total of Part 11. Add lines 71 through 77. Copy the total to line 90.	<u>\$64,813.00</u>
79.	Has any of the property listed in Part 11 been appraised by a professional within the last year?	
	<input checked="" type="checkbox"/> No	
	<input type="checkbox"/> Yes	

Debtor SKS Construction, Inc.
Name

Case number (if known) 21-31862-KLP

Part 12: **Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$37,193.84</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$242,923.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$22,891.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$150,000.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$500.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$1,064,210.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$180,000.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	<u>+ \$64,813.00</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$1,582,530.84</u>	+ 91b. <u>\$180,000.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$1,762,530.84</u>

PDF Attachment

A PDF file has been attached to this document. This file will appear here when a PDF is created using the ECFiling button on the Print Documents window.

Pages: 5

File: SKS equipment and trucks subject to Blue Ridge blanket lien_0001.pdf

Path: C:\Users\David Spiro\Documents

PDF: C:\Users\David Spiro\Documents\SKS equipment and trucks subject to Blue Ridge blanket lien_0001.pdf

Fill in this information to identify the case:

Debtor name SKS Construction, Inc.United States Bankruptcy Court for the: EASTERN DISTRICT OF VIRGINIACase number (if known) 21-31862-KLP Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.1	Blue Ridge Bank Creditor's Name P.O. Box 888 Louisa, VA 23093 Creditor's mailing address Creditor's email address, if known Date debt was incurred Last 4 digits of account number 9885 Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien trucks and heavy equipment on appraisal (\$804,210), A/R (\$305,652), 8525 Indian Hills Park (\$180,00), other (\$75,000) - total estimated collateral value of \$1,364,862 Describe the lien misc. Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$904,728.00 \$804,210.00
2.2	Cat Financial Creditor's Name 2120 West End Ave. Nashville, TN 37203 Creditor's mailing address Creditor's email address, if known Date debt was incurred 5/18 Last 4 digits of account number 7095 Do multiple creditors have an interest in the same property?	Describe debtor's property that is subject to a lien CP56B Roller Describe the lien equipment Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply	\$75,367.00 \$76,000.00

Debtor **SKS Construction, Inc.**

Name

Case number (if known)

21-31862-KLP

No

Yes. Specify each creditor, including this creditor and its relative priority.

Contingent

Unliquidated

Disputed

2.3 Ford Motor Credit / Bankruptcy
 Creditor's Name
P.O. Box 62180
Colorado Springs, CO
80962

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

2/17

Last 4 digits of account number

2928

Do multiple creditors have an interest in the same property?

 No Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

2014 Ford F-150**\$10,087.00****\$11,500.00**

Describe the lien

vehicle

Is the creditor an insider or related party?

 No Yes

Is anyone else liable on this claim?

 No Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Contingent

Unliquidated

Disputed

2.4 Ford Motor Credit / Bankruptcy
 Creditor's Name
P.O. Box 62180
Colorado Springs, CO
80962

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

2/17

Last 4 digits of account number

3682

Do multiple creditors have an interest in the same property?

 No Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

2016 Ford F-150**\$10,612.00****\$11,500.00**

Describe the lien

vehicle

Is the creditor an insider or related party?

 No Yes

Is anyone else liable on this claim?

 No Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Contingent

Unliquidated

Disputed

2.5 Ford Motor Credit / Bankruptcy
 Creditor's Name
P.O. Box 62180
Colorado Springs, CO
80962

Creditor's mailing address

Describe debtor's property that is subject to a lien

2017 Ford F-150**\$14,496.00****\$15,000.00**

Describe the lien

vehicle

Debtor SKS Construction, Inc.
Name

Case number (if known)

21-31862-KLP

Creditor's email address, if known

Date debt was incurred

8/17

Last 4 digits of account number

6009

Do multiple creditors have an interest in the same property?

 No Yes. Specify each creditor, including this creditor and its relative priority.

Is the creditor an insider or related party?

No
 Yes

Is anyone else liable on this claim?

No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Contingent
 Unliquidated
 Disputed

2.6 Ford Motor Credit / Bankruptcy

Creditor's Name

**P.O. Box 62180
Colorado Springs, CO
80962**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

7/20

Last 4 digits of account number

3844

Do multiple creditors have an interest in the same property?

 No Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

2020 Ford Explorer**\$56,013.00****\$57,000.00**

Describe the lien

vehicle

Is the creditor an insider or related party?

No
 Yes

Is anyone else liable on this claim?

No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Contingent
 Unliquidated
 Disputed

2.7 Komatsu Financial

Creditor's Name

**8770 W. Bryn Mawr Ave.
Chicago, IL 60631**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

3554

Do multiple creditors have an interest in the same property?

 No Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

topcon laser**\$14,173.00****\$14,000.00**

Describe the lien

equipment

Is the creditor an insider or related party?

No
 Yes

Is anyone else liable on this claim?

No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Contingent
 Unliquidated
 Disputed

Debtor **SKS Construction, Inc.**
Name

Case number (if known)

21-31862-KLP**2.8 M & T Bank**

Creditor's Name

**Box 900
Millsboro, DE 19966**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred**7/18****Last 4 digits of account number****4859****Do multiple creditors have an interest in the same property?** No Yes. Specify each creditor, including this creditor and its relative priority.**Describe debtor's property that is subject to a lien****2016 Chevy. Silverado****\$31,816.00****\$32,000.00****Describe the lien****vehicle****Is the creditor an insider or related party?** No Yes**Is anyone else liable on this claim?** No Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)**As of the petition filing date, the claim is:****Check all that apply** Contingent Unliquidated Disputed**2.9 Takeuchi Financial**

Creditor's Name

**P.O. Box 7167
Pasadena, CA 91109-7167**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred**Last 4 digits of account number****9689****Do multiple creditors have an interest in the same property?** No Yes. Specify each creditor, including this creditor and its relative priority.**Describe debtor's property that is subject to a lien****2018 TL 12 TB2150 excavator****\$25,870.00****\$25,000.00****Describe the lien****equipment****Is the creditor an insider or related party?** No Yes**Is anyone else liable on this claim?** No Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)**As of the petition filing date, the claim is:****Check all that apply** Contingent Unliquidated Disputed**2.1 Wells Fargo**

Creditor's Name

**P.O. Box 3072
Cedar Rapids, IA
52406-3072**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred**Last 4 digits of account number****Describe debtor's property that is subject to a lien****2018 Wacker Neuson Model RTLX-SC3 trench roller RTL****\$19,873.00****\$18,000.00****Describe the lien****equipment****Is the creditor an insider or related party?** No Yes**Is anyone else liable on this claim?** No Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Debtor SKS Construction, Inc.
Name

Case number (if known)

21-31862-KLP

7000

Do multiple creditors have an interest in the same property?

No

Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

Contingent
 Unliquidated
 Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$1,163,035.0

0

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

Fill in this information to identify the case:

Debtor name **SKS Construction, Inc.**United States Bankruptcy Court for the: **EASTERN DISTRICT OF VIRGINIA**Case number (if known) **21-31862-KLP** Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.
 Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	Priority creditor's name and mailing address I.R.S. / Special Procedures P.O. Box 7346 Philadelphia, PA 19101-7346	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$119,000.00 \$119,000.00
	Date or dates debt was incurred 2020 & 2021	Basis for the claim: payroll taxes	
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.2	Priority creditor's name and mailing address Spotsylvania Co. / Revenue Com P.O. Box 175 Spotsylvania, VA 22553-0175	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$25,000.00 \$25,000.00
	Date or dates debt was incurred 2020 & 2021	Basis for the claim: prop taxes	
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

 Amount of claim

Debtor	SKS Construction, Inc. Name	Case number (if known)	21-31862-KLP
3.1	Nonpriority creditor's name and mailing address A&B Kearns Trucking & Stone 16381 Brandy Rd. Culpeper, VA 22701 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$43,000.00
3.2	Nonpriority creditor's name and mailing address A.I.T., LLC 1928 Anderson Road Falls Church, VA 22043 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,625.00
3.3	Nonpriority creditor's name and mailing address ACG Trucking 7415 Emmitt's Road Spotsylvania, VA 22551 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>trade debt, suit pending</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$19,000.00
3.4	Nonpriority creditor's name and mailing address All American Paving & Sealing 8136 Belmont Rd. Spotsylvania, VA 22551 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>trade</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$12,500.00
3.5	Nonpriority creditor's name and mailing address American Shoring, Inc. 207 Lake St. (Route 32) Newburgh, NY 12550 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$25,763.00
3.6	Nonpriority creditor's name and mailing address Anariba Concrete 11208 Surry Woods Ct. Fredericksburg, VA 22407 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$8,784.00
3.7	Nonpriority creditor's name and mailing address Carter Machinery c/o David Hartnett, Esq. 150 W. Main St., Ste 1500 Norfolk, VA 23510 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>notice only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00

Debtor	SKS Construction, Inc. Name	Case number (if known)	21-31862-KLP
3.8	<p>Nonpriority creditor's name and mailing address Carter Machinery Co. P.O. Box 751053 Charlotte, NC 28275-1053</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>trade debt / rentals</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$134,000.00
3.9	<p>Nonpriority creditor's name and mailing address CAT Commercial Revolv. Acct. Dept. 33-802500925 Phoenix, AZ 85062-8004</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>open acct</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$59,171.00
3.10	<p>Nonpriority creditor's name and mailing address Colonial Constr. Materials P.O. Box 333 Oilville, VA 23129</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>trade debt</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$11,483.00
3.11	<p>Nonpriority creditor's name and mailing address CP&P 210 Stone Spring Rd Harrisonburg, VA 22801</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>trade</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$3,237.00
3.12	<p>Nonpriority creditor's name and mailing address Fullerton & Knowles 12642 Chapel Road Clifton, VA 20124</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>legal</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$6,046.00
3.13	<p>Nonpriority creditor's name and mailing address Gemini Land Development 10900 Houser Drive Fredericksburg, VA 22408</p> <p>Date(s) debt was incurred <u>5/19-9/19</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>loans</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$84,500.00
3.14	<p>Nonpriority creditor's name and mailing address Greenway Hydroseeding, Inc. 5828 Plank Rd., Ste 113 Box 6 Fredericksburg, VA 22407</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>trade</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$64,603.00

Debtor	SKS Construction, Inc. Name	Case number (if known)	21-31862-KLP
3.15	Nonpriority creditor's name and mailing address H & E Equip. Services P.O. Box 849850 Dallas, TX 75284	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$3,493.00
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: <u>trade debt</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.16	Nonpriority creditor's name and mailing address James River Equipment P.O. Box 745475 Atlanta, GA 30374-5475	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$34,756.00
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: <u>trade</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.17	Nonpriority creditor's name and mailing address John Zuchowski 10503 Rhoads Drive Fredericksburg, VA 22407	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$156,100.00
	Date(s) debt was incurred <u>9/17 - 3/20</u>	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: <u>loans</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.18	Nonpriority creditor's name and mailing address Komatsu Financial 8770 W. Bryn Mawr Ave. Chicago, IL 60631	As of the petition filing date, the claim is: <i>Check all that apply.</i>	Unknown
	Date(s) debt was incurred _____	<input checked="" type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: <u>repo def.s - accounts, 2 machines, 1 contract</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.19	Nonpriority creditor's name and mailing address LB Water Service P.O. Box 60 Selinsgrove, PA 17870	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$365,171.00
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: <u>trade debt</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.20	Nonpriority creditor's name and mailing address Liberty Equipment 10879 Houser Drive Fredericksburg, VA 22408	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$19,589.00
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: <u>trade debt</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.21	Nonpriority creditor's name and mailing address Look Out Safety Co., LLC P.O. Box 42191 Fredericksburg, VA 22404	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$27,575.00
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: <u>trade debt</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor	SKS Construction, Inc. Name	Case number (if known)	21-31862-KLP
3.22	Nonpriority creditor's name and mailing address Luck Stone Corporation P.O. Box 29871 Henrico, VA 23242	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$19,878.00
	Date(s) debt was incurred _____	Basis for the claim: trade debt	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.23	Nonpriority creditor's name and mailing address McClung Logan Equip Co P.O. Box 17593 Baltimore, MD 21297-1593	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$79,775.00
	Date(s) debt was incurred _____	Basis for the claim: trade debt	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.24	Nonpriority creditor's name and mailing address Michaels Towing & Recovery P.O. Box 1577 Fredericksburg, VA 22402	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$11,318.00
	Date(s) debt was incurred _____	Basis for the claim: trade debt	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.25	Nonpriority creditor's name and mailing address Phillips Recycling & Aggregate 177 Wyche Rd. Stafford, VA 22554	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$10,900.00
	Date(s) debt was incurred _____	Basis for the claim: trade debt	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.26	Nonpriority creditor's name and mailing address Ricky Hairfield Trucking 8619 Robert E. Lee Drive Spotsylvania, VA 22551	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$12,536.00
	Date(s) debt was incurred _____	Basis for the claim: trade debt	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.27	Nonpriority creditor's name and mailing address S.B.A. EIDL Loan Acc. 7905 2 N. 20th St., Ste. 320 Birmingham, AL 35203	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$343,000.00
	Date(s) debt was incurred _____	Basis for the claim: loans	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.28	Nonpriority creditor's name and mailing address S.B.A. Payroll Prot. Program 409 3rd Street S.W. Washington, DC 20416	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00
	Date(s) debt was incurred _____	Basis for the claim: notice only	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor	SKS Construction, Inc. Name	Case number (if known)	21-31862-KLP
3.29	Nonpriority creditor's name and mailing address Steven Zuchowski 10505 Rhoads Drive Fredericksburg, VA 22407 Date(s) debt was incurred <u>6/19/20</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>loans</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$59,500.00
3.30	Nonpriority creditor's name and mailing address Sullivan's Towing 376 King's Hwy. Fredericksburg, VA 22405 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>trade</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$15,648.00
3.31	Nonpriority creditor's name and mailing address Sullivan, Donahoe and Ingalis P.O. Box 614 Fredericksburg, VA 22404 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$13,529.00
3.32	Nonpriority creditor's name and mailing address Sunbelt Rentals P.O. Box 409211 Atlanta, GA 30384-9211 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,653.00
3.33	Nonpriority creditor's name and mailing address Superior Paving Corp. 5551 Wellington Rd. Gainesville, VA 20156 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$12,493.00
3.34	Nonpriority creditor's name and mailing address The Rigging Box 8184 Newington Rd. Lorton, VA 22079 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,958.00
3.35	Nonpriority creditor's name and mailing address United Rentals, Inc. P.O. Box 100711 Atlanta, GA 30384 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,330.00

Debtor	SKS Construction, Inc. Name	Case number (if known)	21-31862-KLP
3.36	Nonpriority creditor's name and mailing address Virginia Paving Co. 14500 Avion Pkwy. Ste 310 Chantilly, VA 20151 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$26,097.00
3.37	Nonpriority creditor's name and mailing address Volvo Financial Services P.O. Box 7247-0236 Philadelphia, PA 19170-0236 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown
3.38	Nonpriority creditor's name and mailing address Walker Sand & Stone 19238 Inglewood Road Culpeper, VA 22701 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$18,653.00
3.39	Nonpriority creditor's name and mailing address Water Management Solutions P.O. Box 1171 Pamplin, VA 23958 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$8,041.00
3.40	Nonpriority creditor's name and mailing address Xylem Dewatering Solutions 26717 Network Place Chicago, IL 60673-1267 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$35,775.00

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	ACG Trucking c/o Brenden Shapiro, Esq. 10521 Judicial Dr., Ste. 110 Fairfax, VA 22030	Line <u>3.3</u> <input type="checkbox"/> Not listed. Explain _____	—
4.2	C2C Resources 56 Perimeter Center East Suite 1 Atlanta, GA 30346	Line <u>3.23</u> <input type="checkbox"/> Not listed. Explain _____	—

Debtor	SKS Construction, Inc. Name	Case number (if known)	21-31862-KLP
Name and mailing address		On which line in Part 1 or Part 2 is the related creditor (if any) listed?	
4.3	Larry Pritchett, Treasurer Spotsylvania County P.O. Box 9000 Spotsylvania, VA 22553	Line <u>2.2</u>	<input type="checkbox"/> Not listed. Explain _____
4.4	Ronald William Stern 211 N Union St #100 Alexandria, VA 22314	Line <u>3.40</u>	<input type="checkbox"/> Not listed. Explain _____
4.5	VeriCore, LLC 10115 Kincey Ave., Ste. 100 Huntersville, NC 28078	Line <u>3.16</u>	<input type="checkbox"/> Not listed. Explain _____

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1
5b. Total claims from Part 2

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

Total of claim amounts		
5a.	\$	<u>144,000.00</u>
5b.	+	<u>1,774,480.00</u>
5c.	\$	<u>1,918,480.00</u>

Fill in this information to identify the case:

Debtor name SKS Construction, Inc.

United States Bankruptcy Court for the: EASTERN DISTRICT OF VIRGINIA

Case number (if known) 21-31862-KLP

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest

lease for 2019 Ford F150, vin ending in 8188

State the term remaining

22

List the contract number of any government contract

Ford Motor Credit / Bankruptcy
P.O. Box 62180
Colorado Springs, CO 80962

Fill in this information to identify the case:

Debtor name SKS Construction, Inc.

United States Bankruptcy Court for the: EASTERN DISTRICT OF VIRGINIA

Case number (if known) 21-31862-KLP

Check if this is an amended filing

Official Form 206H Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules that apply:

2.1	John Zuchowski	10900 Houser Drive Fredericksburg, VA 22408	Blue Ridge Bank	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.2	Steve Zuckowski	10900 Houser Drive Fredericksburg, VA 22408	Blue Ridge Bank	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

United States Bankruptcy Court

Eastern District of Virginia

In re SKS Construction, Inc.

Debtor(s)

Case No. 21-31862-KLPChapter 11**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR**

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$ <u>0.00</u>
Prior to the filing of this statement I have received	\$ <u>0.00</u>
Balance Due	\$ <u>0.00</u>

2. The source of the compensation paid to me was:

Debtor Other (*specify*) **Rates: \$335.00/hr. for attorneys (D. Spiro & D. Browne), \$150.00/hr. for paralegals; See SFA #16 and Employment App for details re payments, escrow balance, etc.**

3. The source of compensation to be paid to me is:

Debtor Other (*specify*)

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- Other provisions as needed:

Please see Counsel's employment application

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

Please see Counsel's employment application

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

June 22, 2021

Date

/s/ David K. Spiro

David K. Spiro

Signature of Attorney

Spiro & Browne, PLC

Name of Law Firm

6802 Paragon Place

Suite 410

Richmond, VA 23230

804-441-6080 Fax: 804-836-1855

For use in Chapter 13 Cases where Fees Requested Not in Excess of \$5,488
(For all Cases Filed on or after 01/01/2021)

**NOTICE TO DEBTOR(S), STANDING CHAPTER 13 TRUSTEE AND UNITED
STATES TRUSTEE
PURSUANT TO LOCAL BANKRUPTCY RULE 2016-1(C) AND
CLERK'S CM/ECF POLICY 9**

Notice is hereby given that pursuant to Local Bankruptcy Rule 2016-1(C), you must file an objection with the court to the fees requested in this disclosure of compensation opposing said fees in their entirety, or in a specific amount, no later than the last day for filing objections to confirmation of the chapter 13 plan.

PROOF OF SERVICE

The undersigned hereby certifies that on this date the foregoing Notice was served upon the debtor(s), the standing Chapter 13 trustee, and U. S. trustee pursuant to Local Bankruptcy Rule 2016-1(C) and the Clerk's CM/ECF Policy 9, either electronically or in paper form (first class mail).

Date

Signature of Attorney

United States Bankruptcy Court
Eastern District of Virginia

In re SKS Construction, Inc.

Debtor(s)

Case No. 21-31862-KLP
Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
John Zuchowski 10505 Rhoads Drive Fredericksburg, VA 22407	common stock	51%	
Steven Zuchowski 10505 Rhoads Drive Fredericksburg, VA 22407	common stock	49%	

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **Vice-President** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date June 22, 2021

Signature /s/ Steven J. Zuchowski
Steven J. Zuchowski

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*